

NORTHERN INDIA HOTELS LIMITED

Regd. Off. : The Gateway Hotel, Fatehabad Road, Taj Ganj, Agra-282001, India.

Ph: 0562- 6602000 / 2232400 Fax: 0562- 2232419/420

Website – www.northernindiahotelsltd.com CIN No. – U55101UP1971PLC003838

Sr. General Manager
Listing Operations Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

001693

March 2, 2017

Kind Attn : Mr. Atul Dhotre - Manager

Dear Sir,

Reg : Exit offer to the public shareholders of Northern India Hotels Limited ("NIHL"/ "Company")

This has a further reference to our letter dated February 27, 2017 informing your esteemed exchange about the fixation of the Exit Price as finalized by the promoter – Piem Hotels Ltd. (Piem) in regard to the captioned subject.

Further, we wish to inform you that in terms of SEBI Circular No. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated October 10, 2016, a Public Announcement ("PA") was made by Piem and the same has been published in the following newspapers on Thursday, March 02, 2017.

- "Financial Express" (All Editions) - being the English National Daily,
- "Jansatta" Hindi (All Editions) – being the regional language newspaper of the region where the exited stock exchange i.e. Delhi Stock Exchange is located.
- "Hindustan" (Agra Edition) - being Hindi daily at the place of the registered office.

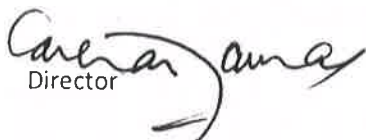
We are enclosing herewith printed copy of Public Announcement made in abovementioned newspapers.

As mentioned in your letter DCS/DB/SR/REMOV/747 – 054 /2016-17 dated February 03, 2017, we request you to create a Login ID and give us password for the same to enable us to upload the required documents using the Listing Centre. The Login ID and password could be mailed to us on ambrish.purani@tajhotels.com

Should you require any further information we shall be pleased to furnish the same.

Thanking you,

Yours sincerely,
For Northern India Hotels Limited


Director



**PUBLIC ANNOUNCEMENT
FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF NORTHERN INDIA HOTELS LIMITED**

Registered Office: The Gateway Hotel, Fatehabad Road, Taj Ganj, Agra, Uttar Pradesh - 282001. CIN: U56100UP1912PLC00513.
Tel: 0562-6622900 Fax: 0562-2332149. Email: andrasha@niahotels.com Website: www.northernindiahotels.com

This Public Announcement ("PA") is being issued by Plum Hotels Limited ("Plum"), the Promoter of Northern India Hotels Limited ("NIHL"/ "the Company") in respect of the proposed Exit Offer to the Public Shareholders of NIHL in accordance with SEBI Circular no. SEBI/HO/MRD/DSA/CIR/P/2016/110 dated October 10, 2016 (hereinafter referred to as "SEBI Circular").

I. BACKGROUND

NIHL is a Public Limited Company incorporated under the provisions of the Companies Act, 1956, having its registered office at The Gateway Hotel, Fatehabad Road, Taj Ganj, Agra, Uttar Pradesh - 282001. NIHL is in the business of hospitality and currently owns The Gateway Hotel at Agra. The equity shares of NIHL were listed on the Delhi Stock Exchange Limited ("DSE").

Consequent to the derecognition of DSE vide SEBI Order no. WT/MPS/45/MRD/DSA/NOV/2014 dated November 19, 2014, the Company was moved to the Dissemination Board ("DB") of BSE Limited ("BSE").

Plum, having its registered office at 90, Cuffe Parade, Mumbai - 400005, has in terms of applicable provisions of SEBI Circular, given an intent to provide an exit opportunity to the public shareholders of NIHL and has submitted the "Plan of Action" to BSE on 9th January, 2017. Plum has appointed Keynote Corporate Services Limited ("Keynote") a category I Merchant Banker and empanelled Registered Valuer on BSE Limited as the Independent Valuer to carry out valuation of equity shares of NIHL and carry out the process of Exit Offer.

The issued equity share capital of the Company comprises of 4,49,050 equity shares of ₹ 10/- each aggregating to ₹ 44,90,500/-. The subscribed and paid up capital of the Company as on date comprises of 4,37,600 equity shares of ₹ 10/- each aggregating to ₹ 43,76,000/- and 11,450 forfeited equity shares of ₹ 10/- each aggregating to ₹ 39,250/-.

Based on the audited financial statements for the financial year ended March 31, 2016, NIHL had earned a total income (including other income) of ₹ 3.53 crores with a PAT of ₹ 2.32 crores. The networth of NIHL as on that date was ₹ 22.38 crores. As per audited statement of financial results for the period ended December 31, 2016, the company earned a total income (including other income) of ₹ 2.28 crores with a PAT of ₹ 1.45 crores.

As on date, Plum holds 4,07,567 equity shares of ₹ 10/- each of NIHL representing 93.14% of the paid-up equity share capital of NIHL. Plum now seeks to acquire the balance 30,033 equity shares of ₹ 10/- each, representing 6.86% of the paid-up equity share capital of NIHL from the Public Shareholders of NIHL. Subsequent to the completion of the process, NIHL shall make an application to BSE for removal of its name (NIHL) from the DB of BSE.

This PA is being issued in terms of the said SEBI Circular and shall be published in "Financial Express" (All Editions) - being the English National Daily and "Jansatta" - Hindi being the regional language newspaper of the region where the exited stock exchange i.e. DSE is located. In addition this PA is also being published in "Hindustan" (Agra Edition) being Hindi daily at the place of the registered office. Plum will inform the Public Shareholders by way of a notice in the same newspapers in which the present PA is published, of material changes, if any, to the information set out in this PA.

II. EXIT OFFER PRICE AND JUSTIFICATION

As per the Valuation Report dated February 13, 2017 submitted by Keynote, the fair value per equity share of ₹ 10/- each of NIHL works out to ₹ 1,426/- (Rupees One Thousand Four Hundred and Twenty Six only). Based on the Valuation Report, Plum is making an offer to acquire the equity shares from the Public Shareholders at an Exit Price of ₹ 1,426/- (Rupees One Thousand Four Hundred and Twenty Six only) per equity share of face value of ₹ 10/- each. The Exit Price has been determined based on the fair value which is arrived at by applying the Market Adjusted Asset Value Method and Discounted Cash Flow Method.

III. ACTIVITY SCHEDULE FOR EXIT OFFER

Date of Opening of Offer	Thursday, March 16, 2017
Date of Closing of Offer	Wednesday, March 22, 2017
Last Date for Payment of Consideration	Thursday, April 13, 2017

IV. PROCEDURE FOR SETTLEMENT

The payment for equity shares accepted under the exit offer will be made within fifteen (15) working days from the date of closure of this offer by way of pay order/demand draft/RTGS/NEFT or any other permitted electronic mode of transfer. In case of joint holders, payments will be made in the name of the first holder.

V. LIABILITY OF THE PROMOTER

Plum being the Promoter is liable to acquire the equity shares of Public Shareholders who have not offered their shares under the Exit Offer upto a period of one year from the completion of the offer, at the same price as determined by the Independent Valuer.

The promoter of NIHL shall certify to the satisfaction of BSE that appropriate procedure has been followed for providing exit to the Public Shareholders of the Company. Subsequently, BSE upon satisfaction shall remove the Company from the DB.

The Exit Offer Letter along with the form of acceptance shall be dispatched to all the Public Shareholders of the Company. In case of non receipt of the Letter of Offer, such shareholders of the Company may download the same from the Company's website i.e. www.northernindiahotels.com or Merchant Banker's website i.e. www.keynoteindia.net

MERCHANT BANKER TO THE OFFER

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.
The Ruby, 9th Floor, Senapati Bapat Marg,
Dadar (W), Mumbai - 400 028.
Tel : +91-022-30266000-10; Fax : +91-022-30266088
Contact Person: Ms. Salli Sonawane
Email: mbd@keynoteindia.net
SEBI Registration No.: INM 000003606

Place: Mumbai
Date: March 01, 2017

For Plum Hotels Limited
Sd/-
Mithun Jayaraman

**PUBLIC ANNOUNCEMENT
FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF NORTHERN INDIA HOTELS LIMITED**

Registered Office: The Gateway Hotel, Ferozshah Road, Taj Club, Agra, Uttar Pradesh - 202001. CIN: U55101UP1975PLC003339
Tel: 0562-650200 Fax: 0562-222919. Email: info@northernindiahotels.com Website: www.northernindiahotels.com

This Public Announcement ("PA") is being issued by Piem Hotels Limited ("Piem"), the Promoter of Northern India Hotels Limited ("NIHL"/"the Company") in respect of the proposed Exit Offer to the Public Shareholders of NIHL in accordance with SEBI Circular no. SEBI/HO/MRD/DSA/CIRP/2016/110 dated October 10, 2016 (hereinafter referred to as "SEBI Circular").

I. BACKGROUND

NIHL is a Public Limited Company incorporated under the provisions of the Companies Act, 1956, having its registered office at The Gateway Hotel, Ferozshah Road, Taj Club, Agra, Uttar Pradesh - 202001. NIHL is in the business of hospitality and currently owns The Gateway Hotel at Agra. The equity shares of NIHL were listed on the Delhi Stock Exchange Limited ("DSE").

Consequent to the derecognition of DSE vide SEBI Order no. WT/MPS/15/MRD/DSA/NOV/2014 dated November 09, 2014, the Company was moved to the Dissemination Board ("DB") of BSE Limited ("BSE").

Piem, having its registered office at 90, Cuffe Parade, Mumbai - 400005, has in terms of applicable provisions of SEBI Circular, given an intent to provide an exit opportunity to the public shareholders of NIHL and has submitted the "Plan of Action" to BSE on 9th January, 2017. Piem has appointed Keynote Corporate Services Limited ("Keynote") a category I Merchant Banker and empanelled Registered Valuer on BSE Limited as the Independent Valuer to carry out valuation of equity shares of NIHL and carry out the process of Exit Offer.

The issued equity share capital of the Company comprises of 4,49,050 equity shares of ₹ 10/- each aggregating to ₹ 44,90,500/- The subscribed and paid up capital of the Company as on date comprises of 4,37,600 equity shares of ₹ 10/- each aggregating to ₹ 43,76,000/- and 11,450 forfeited equity shares of ₹ 10/- each aggregating to ₹ 1,14,500/-.

Based on the audited financial statements for the financial year ended March 31, 2016, NIHL had earned a total income (including other income) of ₹ 3.53 crores with a PAT of ₹ 2.32 crores. The net worth of NIHL as on that date was ₹ 22.58 crores. As per audited statement of financial results for the period ended December 31, 2016, the company earned a total income (including other income) of ₹ 2.28 crores with a PAT of ₹ 1.45 crores.

As on date, Piem holds 4,07,567 equity shares of ₹ 10/- each of NIHL representing 93.14% of the paid-up equity share capital of NIHL. Piem now seeks to acquire the balance 30,033 equity shares of ₹ 10/- each, representing 6.86% of the paid-up equity share capital of NIHL, from the Public Shareholders of NIHL. Subsequent to the completion of the process, NIHL shall make an application to BSE for removal of its name (NIHL) from the DB of BSE.

This PA is being issued in terms of the said SEBI Circular and shall be published in "Financial Express" (All Editions) - being the English National Daily and "Janisatta" - Hindi being the regional language newspaper of the region where the listed stock exchange i.e. DSE is located. In addition this PA is also being published in "Hindustan" (Agra Edition) being Hindi daily at the place of the registered office. Piem will inform the Public Shareholders by way of a notice in the same newspapers in which the present PA is published, of material changes, if any, to the information set out in this PA.

II. EXIT OFFER PRICE AND JUSTIFICATION

As per the Valuation Report dated February 13, 2017 submitted by Keynote, the fair value per equity share of ₹ 10/- each of NIHL works out to ₹ 1,426/- (Rupees One Thousand Four Hundred and Twenty Six only). Based on the Valuation Report, Piem is making an offer to acquire the equity shares from the Public Shareholders at an Exit Price of ₹ 1,426/- (Rupees One Thousand Four Hundred and Twenty Six only) per equity share of face value of ₹ 10/- each. The Exit Price has been determined based on the fair value which is arrived at by applying the Market Adjusted Asset Value Method and Discounted Cash Flow Method.

III. ACTIVITY SCHEDULE FOR EXIT OFFER

Date of Opening of Offer	Thursday, March 16, 2017
Date of Closing of Offer	Wednesday, March 22, 2017
Last Date for Payment of Consideration	Thursday, April 13, 2017

IV. PROCEDURE FOR SETTLEMENT

The payment for equity shares accepted under the exit offer will be made within fifteen (15) working days from the date of closure of this offer by way of pay order/demand draft/RTGS/NEFT or any other permitted electronic mode of transfer. In case of joint holders, payments will be made in the name of the first holder.

V. LIABILITY OF THE PROMOTER

Piem being the Promoter is liable to acquire the equity shares of Public Shareholders who have not offered their shares under the Exit Offer upto a period of one year from the completion of the offer, at the same price as determined by the Independent Valuer.

The promoter of NIHL shall certify to the satisfaction of BSE that appropriate procedure has been followed for providing exit to the Public Shareholders of the Company. Subsequently, BSE upon satisfaction shall remove the Company from the DB.

The Exit Offer Letter along with the form of acceptance shall be dispatched to all the Public Shareholders of the Company. In case of non receipt of the Letter of Offer, such shareholders of the Company may download the same from the Company's website i.e. www.northernindiahotels.com or Merchant Banker's website i.e. www.keynoteindia.net

MERCHANT BANKER TO THE OFFER

KEYNOTE

KEYNOTE CORPORATE SERVICES LTD.

The Ruby, 9th Floor, Sonapat Bapat Marg,

Onder (W), Mumbai - 400 025

Tel : +91-022-30286000-10; Fax : +91-022-30256088

Contact Person: Ms. Sali Sonawane

Email: mbd@keynoteindia.net

SEBI Registration No.: INM 00003606

Place: Mumbai
Date: March 01, 2017

For Piem Hotels Limited
Sd/-
Nithun Jayaraman

PNB plans sale of ₹1,800-cr bad loans to ARCs

New Delhi, March 1

SEPPING up efforts to recover bad loans, state-owned Punjab National Bank has identified assets worth ₹1,800 crore to be sold to ARCs by mid-July.

"Certain accounts are in the pipeline, may be assets around ₹1,800 crore, and these will be put on the block during the current fiscal," PNB managing director (PNB) Anil Kumar Singh told PTI.

The bank had made recovery of ₹1,600 crore by selling bad debts to Asset Reconstruction Companies (ARCs) in the three quarters of 2016-17, she said.

"We give reserve price to all the ARCs and we expect them to pay above that after due diligence," she added. Emphasising that recovery has been key focus area of the bank, she said PNB has created a war room which tracks the efforts in this direction after which loan recovery has seen a phenomenal growth.

Total recovery has more than doubled to ₹2,454 crore



in the April-December period of the current fiscal, as compared to ₹972 crore a year ago.

PNB, which has completed asset quality review (AQR) exercise, had made total cash recovery of ₹992 crore during the third quarter.

During the December quarter the gross Non Performing Assets (NPAs) declined marginally to ₹58,629 crore from ₹58,816 crore.

In ratio terms, however, the bank's asset quality deteriorated as gross NPA hit 13.70% of the gross advances as against 8.47% a year ago.

Likewise, net NPA rose to 9.93% from 5.66% in the year ago period.

USFDA issues warning letter to Wockhardt's arm

New Delhi, March 1: Drug firm Wockhardt on Wednesday said the US health regulator has issued a warning letter to its step down subsidiary Motion Grove Pharmaceuticals Inc. USA, a step down subsidiary of the company.

The United States Food and Drug Administration (USFDA) has issued a warning letter to Motion Grove Pharmaceuticals Inc. USA, a step down subsidiary of the company. Wockhardt said it is unwilling to disclose the details of the warning letter as it is under legal process. The company, however, did not provide any details about the reasons for the issuance of warning letter and when it was issued.

ICI Prudential Asset Management Company Limited
Corporate Identity Number: U99009DL1999PL0004130

Registered Office: 13th Floor, Narim Point, 23, Sarakshamba Road, New Delhi, 110 061
Corporate Office: One B/C 1/3, Floor, Durga Kunj Complex, Mumbai, 400 021
Tel: +91 22 2657 5335; Fax: +91 22 2652 9100; Website: www.iciciam.com

Central Service Office: 2nd Floor, Block B-2, Akash Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063, Tel: 022 2686 3300, Fax: 022 2686 5310

Notice-cum-addendum to the Scheme Information Document (SID)/Key Information Memorandum (KIM) of all the Schemes of ICICI Prudential Mutual Fund (Fund)

- Change in address of the Official Point of Acceptance of Transactions (OPAT) of ICICI Prudential Asset Management Company Limited (the AMC).**
NOTICE is hereby given to all the unit holders/investors of the Fund that OPAT of the AMC located at F-26, 27, First Floor, Sector-18, Sarafai Market, Noida, Uttar Pradesh - 201301, is shifting to new premises with effect from March 08, 2017. The new address is mentioned below:
ICICI Prudential Asset Management Company Limited
C-20, First Floor, Sector 18, Noida, Uttar Pradesh, Pincode - 201301
- Opening of Official Point of Acceptance of Transactions (OPAT) of ICICI Prudential Asset Management Company (the AMC).**
Notice is hereby given to all the unit holders/investors of the Fund that the AMC is opening its OPAT at the below mentioned address with effect from March 08, 2017.
ICICI Prudential Asset Management Company Limited
Unit no. 317, Kan Chamber, 14/5/3, Civil Lines, Kanpur - 208001

This Notice-cum-addendum forms an integral part of the SID/KIM of all the Schemes of the Fund, as amended from time to time.
All the other provisions of the SID/KIM except as specifically modified herein above remain unchanged.
For ICICI Prudential Asset Management Company Limited
Place: Mumbai Sd/-
Date : March 01, 2017 Authorised Signatory
CALL: MTNL-BSNL: 1800 222 999 / Others: 1800 200 6565 • Or, apply online at www.icicimutualfunds.com
Mutual Fund investments are subject to market risks; read all scheme related documents carefully.

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF NORTHERN INDIA HOTELS LIMITED

Registered Office: 13th Floor, Narim Point, 23, Sarakshamba Road, New Delhi, 110 061
Corporate Office: One B/C 1/3, Floor, Durga Kunj Complex, Mumbai, 400 021
Tel: +91 22 2657 5335; Fax: +91 22 2652 9100; Website: www.iciciam.com

This Public Notice/Announcement (PNA) is being issued by PNB Hotels Limited (PNA) the Promoter of Northern India Hotels Limited (NIHL) (the Company) in respect of the proposed Offer to Buy Back Equity Shares of the Company (Offer) in accordance with the SEBI Circular SEBI/CA/CDs/CORP/08/11/00 dated November 15, 2011 and its amendments, as amended, and other applicable provisions of the SEBI Act, 1992 and the Companies Act, 2013.

NIHL, a Public Limited Company, incorporates under the provisions of the Companies Act, 1956 having its registered office at the Gateway, 13th Floor, Narim Point, New Delhi, 110 061. NIHL, a Public Limited Company, is a wholly owned subsidiary of PNB Hotels Limited (PNA). The public shares (PS) owned by PNB Hotels Limited (PNA) are being offered to the equity shareholders of NIHL. The Offer is being made in accordance with the SEBI Circular SEBI/CA/CDs/CORP/08/11/00 dated November 15, 2011 and its amendments, as amended, and other applicable provisions of the SEBI Act, 1992 and the Companies Act, 2013.

The Offer is being made in accordance with the SEBI Circular SEBI/CA/CDs/CORP/08/11/00 dated November 15, 2011 and its amendments, as amended, and other applicable provisions of the SEBI Act, 1992 and the Companies Act, 2013.

The Offer is being made in accordance with the SEBI Circular SEBI/CA/CDs/CORP/08/11/00 dated November 15, 2011 and its amendments, as amended, and other applicable provisions of the SEBI Act, 1992 and the Companies Act, 2013.

The Offer is being made in accordance with the SEBI Circular SEBI/CA/CDs/CORP/08/11/00 dated November 15, 2011 and its amendments, as amended, and other applicable provisions of the SEBI Act, 1992 and the Companies Act, 2013.

The Offer is being made in accordance with the SEBI Circular SEBI/CA/CDs/CORP/08/11/00 dated November 15, 2011 and its amendments, as amended, and other applicable provisions of the SEBI Act, 1992 and the Companies Act, 2013.

IDBI Bank acquires 32.30 cr shares in JPVL

New Delhi, March 1: Jaypeepee Power Ventures on Wednesday said IDBI Bank has acquired 32.30 crore shares in the strategic debt restructuring exercise by its lenders.

IDBI Bank has acquired 32.30 crore shares from Jaypeepee Power Ventures in consideration of conversion of debt into equity under the strategic debt restructuring of the company said to be ailing.

According to the statement taken for consideration the allotment, IDBI Bank's holding in the company stood at 3.9% of the company's total 559,69,094 equity shares. Last month, ICICI Bank had acquired JPVL's 81.4 crore shares under the strategic debt restructuring plan. The bank's equity holding in the company stood at 13.7% after this acquisition.

Before this acquisition, the bank held 79,61,535 shares or 0.14% of the equity in the company.

Earlier in February, the company had allotted 35.30 crore equity shares to its lenders as part of debt restructuring scheme, which would reduce the debt by ₹2,000 crore.

JPVL's equity share, which was 293,89,01,084 shares, has increased to 699,60,03,084 shares post this acquisition.

Following the allotment, financial institutions will have 51% equity share in the Jaypeepee group firm.

Stakeholders' Relationship Committee of the company at its meeting held on February 16, 2017, allotted 36.60 crore equity shares of ₹10 each at a price of ₹10 to its 23 lenders.

The major lenders to the company are ICICI Bank, IDBI Bank, Punjab National Bank, Central Bank of India, SBI, Union Bank of India, Canara Bank, Oriental Bank of Commerce, UCO Bank, IDFC, LIC, Syndicate Bank, Corporation Bank, Indian Overseas Bank, Allahabad Bank, and Bank of India.

Over the years, factors such as lack of viability of new power purchase agreement (PPA) for 1,320 MW Jaypee Nigrie Power Plant, delay in signing of PPA, low offtake by discoms, abnormal decline in merchant tariffs and lower generation of power, Jaypee Hina Thermal power plant has adversely impacted operations of the company, leading to decline in operating profits and liquidity constraints, it had said earlier.

Following the allotment, financial institutions will have 51% equity share in the Jaypeepee group firm.

NLC India Limited
NOTICE INVITING TENDERS FOR SUPPLIES

Sd/- Tender Ref: (Scope of supplies & Qty read)
1. UNIT M & COMPLEX, Wazirpur Area, FTE 1/504/7/16/17/04040 / MM01041, 22-02-2017, 3510 AW Res. Dear Box 16, Man GPR 1-2, 3AA, 4th Flr, Dlg. SMC - 0770, Dly., D. No.

Date of opening: 21/03/2017
TENDER QID: 17730464741601681 01 22-02-2017
Material Code: 464340003. All bids received till 12:00 PM on Dlg. SMC 17008 for Material Reference. Qty: 1 No.
M. U. Amount: ₹ 1,10,200/-/RS2218/CR020660

Public Sector is Yours - Help it to Help You

Shree Cement
REGD. OFFICE: BANGALURU, KARNATAKA, INDIA
Website: www.shreecement.com

PUBLIC NOTICE
NOTICE is hereby given that following Shree Cement stocks having warning (Investment Risk) and/or other disclosures have been issued by SEBI/SC/CO/12/2017 dated 22/02/2017. All the investments in the above mentioned stocks should be reviewed by investors.

Sl. No.	Name of the Stock	Current Price (₹)	Warning	Other Disclosures
1.	SHREE CEMENT	6055	Investment Risk	Other Disclosures
2.	SHREE CEMENT	6055	Investment Risk	Other Disclosures

Phillips Carbon Black eyes acquisitions in S-E Asia, Europe

Kolkata, March 1: India's largest carbon black producer Phillips Carbon Black (PCBL) is open to take strategic route to expand its business globally.

The IP-Sanjiv Goenka Group company is looking for acquisition opportunities in South-East Asia and Europe.

"Right now we are aiming at more organic ways to grow our business, but we are always open for inorganic route if the opportunity comes," said Raj. MD of PCBL.

The regions which will make more sense for acquisition will be South East Asia and Eastern and Central Europe, but we don't have anything on the table at this point of time," Roy said.

ICI Prudential Asset Management Company Limited
Corporate Identity Number: U99009DL1999PL0004130

Registered Office: 13th Floor, Narim Point, 23, Sarakshamba Road, New Delhi, 110 061
Corporate Office: One B/C 1/3, Floor, Durga Kunj Complex, Mumbai, 400 021
Tel: +91 22 2657 5335; Fax: +91 22 2652 9100; Website: www.iciciam.com

Central Service Office: 2nd Floor, Block B-2, Akash Knowledge Park, Western Express Highway, Goregaon (E), Mumbai - 400 063, Tel: 022 2686 3300, Fax: 022 2686 5310

Notice-cum-addendum to the Scheme Information Document (SID)/Key Information Memorandum (KIM) of ICICI Prudential Fixed Maturity Plan - Series RD - 1245 Days Plan L (the Scheme)

Investors are requested to note the following changes in the SID and KIM, of the Scheme:

Extension of New Fund Offer (NFO) period of the Schemes
ICICI Prudential Fixed Maturity Plan - Series RD - 1245 Days Plan L (FMP RD - 1245 Days Plan L)
The NFO period of FMP RD - 1245 Days Plan L has been extended till March 09, 2017 (Thursday).

Switches from other debt equity schemes, transfer charges and Real Time Gross Settlement (RTGS) requests will be accepted till the end of business hours upto March 09, 2017.

All the other provisions of the SID/KIM except as specifically modified herein above remain unchanged.

This Notice-cum-addendum forms an integral part of the SID/KIM of the aforesaid Scheme of ICICI Prudential Mutual Fund, as amended from time to time.

For ICICI Prudential Asset Management Company Limited
Place: Mumbai Sd/-
Date : March 01, 2017 Authorised Signatory
CALL: MTNL-BSNL: 1800 222 999 / Others: 1800 200 6565 • Or, apply online at www.icicimutualfunds.com
Mutual Fund investments are subject to market risks; read all scheme related documents carefully.

RELIANCE MUTUAL FUND
A RELIANCE CAPITAL COMPANY

RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED
(formerly Reliance Capital Asset Management Limited)
CIN - U65910MH1995PLC2207931

Registered Office: H Block, 1st Floor, Panchsheel Towers, Connaught Place, New Delhi - 110 028
Corporate Office: Reliance Centre, 7th Floor, South West, C-97, Westend Express Highway, Sakinaka East, Mumbai - 400 052

NOTICE NO. 188

DIVIDEND DECLARATION

Record Date: March 07, 2017

Notice is hereby given that the Trustee of Reliance Mutual Fund (RMF) has approved declaration of dividend on the face value of ₹ 10/- per unit in the undervalued Scheme of RMF with March 07, 2017 as the record date.

Name of the Scheme	Dividend (₹ per unit)*	NAV as on February 28, 2017 (₹ per unit)
Reliance Interval Fund - Quarterly Interval Fund - Series III - Dividend Plan		10.1518
Reliance Interval Fund - Quarterly Interval Fund - Series III - Institutional Plan - Dividend Plan	0.0001	10.1517
Reliance Interval Fund - Quarterly Interval Fund - Series III - Direct Plan - Dividend Plan		10.1458

*As reduced by the amount of applicable statutory levy.

Pursuant to payment of dividend, the NAV of the Scheme will fall to the extent of payout, and statutory levy, if any. The dividend payout will be to the extent of above mentioned dividend per unit or the difference of NAV from the last Specified Transaction Date (STTD) mentioned above, whichever is higher. However, the payout will be subject to the available distributable surplus in the Scheme as on the Record Date. The specified transaction period for Reliance Interval Fund - Quarterly Interval Fund - Series III is on 6th & 7th March, 2017 (both business days). The following shall be applicable for application received during the specified transaction period for subscriptions including Switch ins under Dividend Option:

In respect of valid applications for subscriptions received upto 3:00 p.m. on the aforesaid Record Date (along with a local cheque or a demand draft payable at par at the place where the application is received), the Ex-Dividend NAV of the day on which application is received shall be applicable. The investors will not be eligible for dividend declared if any, on the aforesaid Record Date.

In respect of valid applications received after 3:00 p.m. on the second day of the Specified Transaction Date, the applicable NAV of the next working day shall be applicable, provided such a day is not a specified transaction day for the fund. Otherwise, the application will be liable for rejection.

In respect of purchase of Units in Income / Debt Oriented schemes with amount equal to or more than Rs. 2 lakhs, the applicable NAV shall be subject to the provisions of SEBI Circular SEBI/MD/DP/2012 dated November 26, 2010 and SEBI/MD/DP/2012 dated September 13, 2012 on uniform cut-off timings for applicability of NAV. With regard to Unit holders who have opted for Dividend Reinvestment facility, the dividend due will be reinvested by adding Units for the income distribution / Dividend amount of the prevailing Ex-Dividend NAV per Unit on the record date.

For Redemption/ Switch out under Dividend Option
In respect of valid applications received upto 3:00 p.m. by the Mutual Fund, on the aforesaid Record Date the Ex-Dividend NAV of the date of receipt of application shall be applicable and the investors will be eligible for the dividend declared on the aforesaid Record Date.

For units in demat form: Dividend will be paid to those Unit holders/Beneficial Owners whose names appear in the statement of beneficial owners maintained by the Depositor under dividend option of the Scheme as on record date. All unit holders under the Dividend Option of the above mentioned scheme, whose names appear on the register of unit holders on the aforesaid record date, will be entitled to receive the dividend.

For RELIANCE NIPPON LIFE ASSET MANAGEMENT LIMITED (formerly Reliance Capital Asset Management Limited) (Asset Management Company for RELIANCE MUTUAL FUND)
Mumbai Sd/-
March 01, 2017 Authorised Signatory

Is your tax saving done?
Mutual Fund Investments are subject to market risks; read all scheme related documents carefully.